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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(S . c . C . de: 2039)

F . . . Q a . . . e . . . y R e f 2018

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1 IMPORTANT NOTICE

1.1 2017 (R e)

1.2 (B a) 2017

1.3 (G) (C A S B E)

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2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

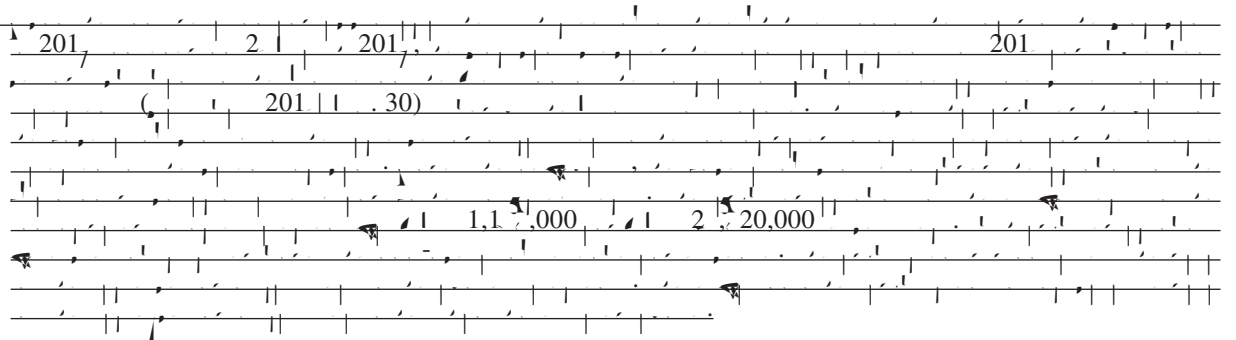
2.1 Key financial data and indicators

Unit: RMB thousand

	The Reporting Period (January - March 2018)	Corresponding Year (January - March 2017)	Change (%)
	1,233	14,677	31.1%
	44.27	50,71	(12.44%)
	10.3	4,27	(2.24%)
	(1,040)	1,47	(1,220%)
(RMB/share)	0.140	0.124	(13.24%)
(RMB/share)	0.140	0.120	(13.2%)
(%)	1.3%	1.0%	(0.40%)

	As at the Reporting Period (31 March 2018)	As at the Reporting Period (31 December 2017)	Change (%)
	13,010.1	130,043	4.0%
	32,473.43	32,402	1.0%

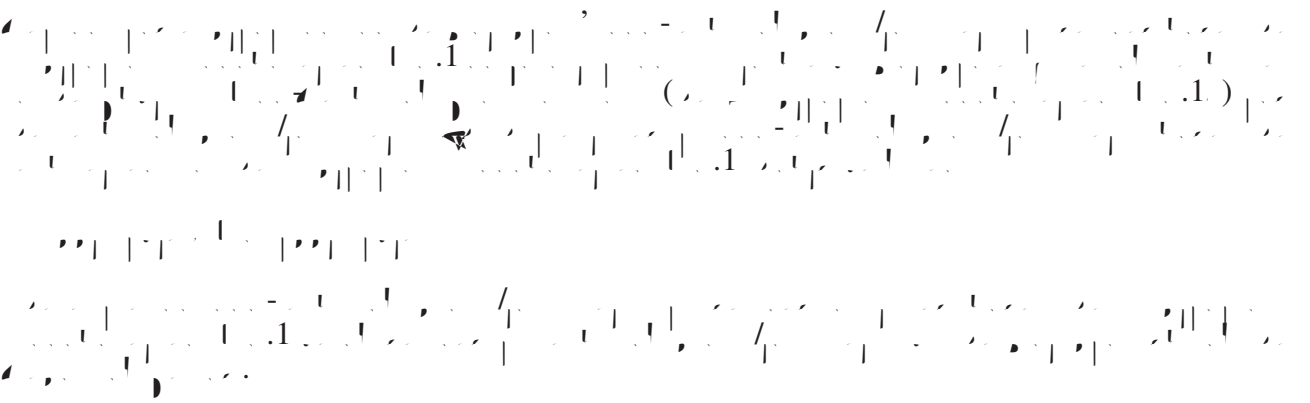
Note:



N e c f / e a d a

Unit: RMB thousand

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	21,175,551
	41,007,777
	130,551,112
	10,312,173
	(1,773,333)
	(24,477,777)
T a	<u><u>275,350</u></u>



2.2 T a b e f a e d e a d e a e d f e p e a e d e a a e e d f e R e p e d

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S a e d f p e a e d e f f a e w e e c a a e e d f e R e p e d

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(2) T a n u m b e r f a e d e f p e f e e c e a e f e C o p a d a e d f p e a e d e f p e f e e c e a e

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& 2,413 (1, 2) 3 2% 0)
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2017, (3), 111), 43.3%, 0217-02, 02, 2017, (CIMC Space Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2017, (44), 43%, 2,000

Management and fees

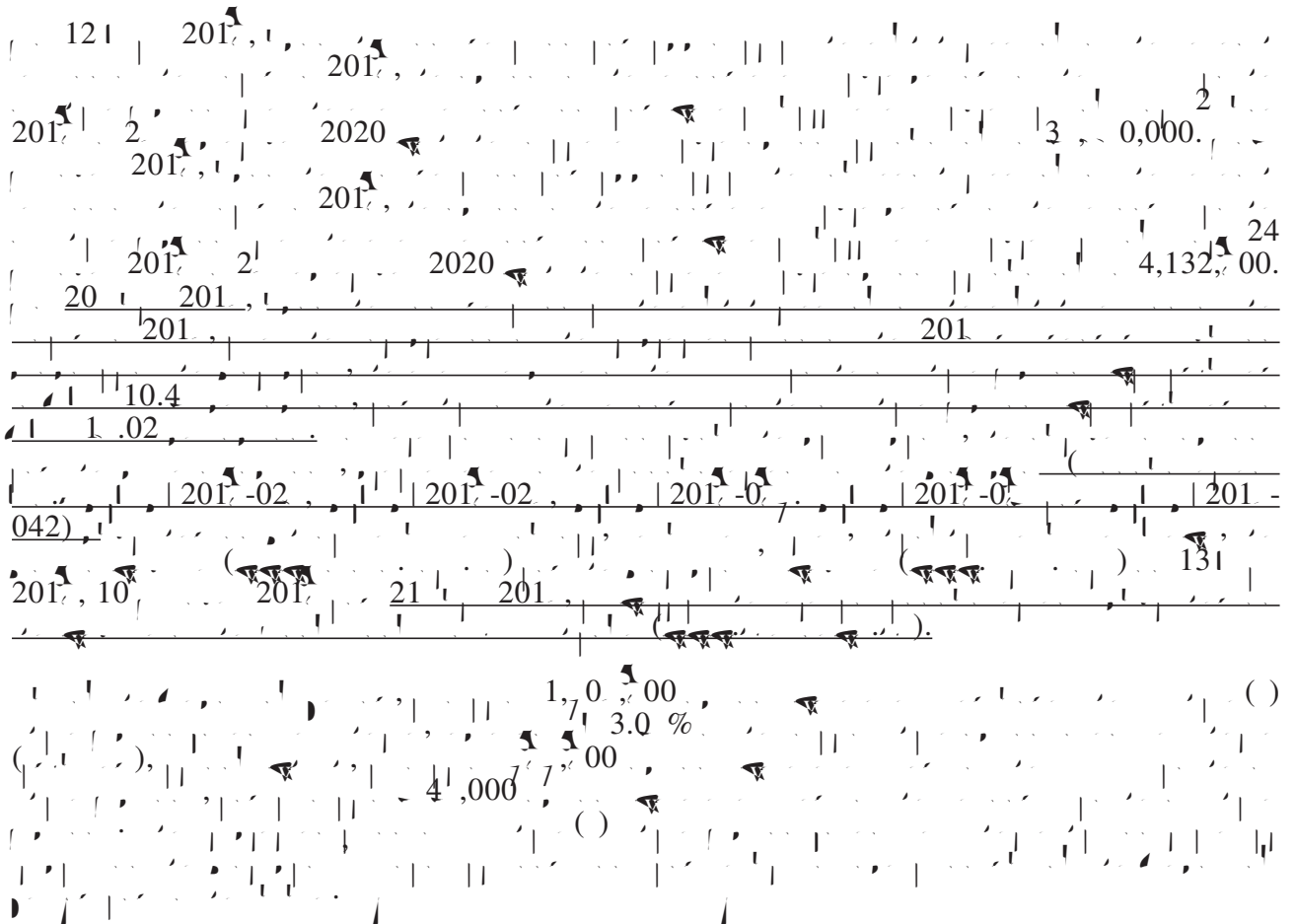
Unit: RMB thousand

	January March 2018	January March 2017	Percentage change	Real estate management fees
	4,334	2,221	91%	
	114.2	31.04	200%	
	131.03	13.25	144%	

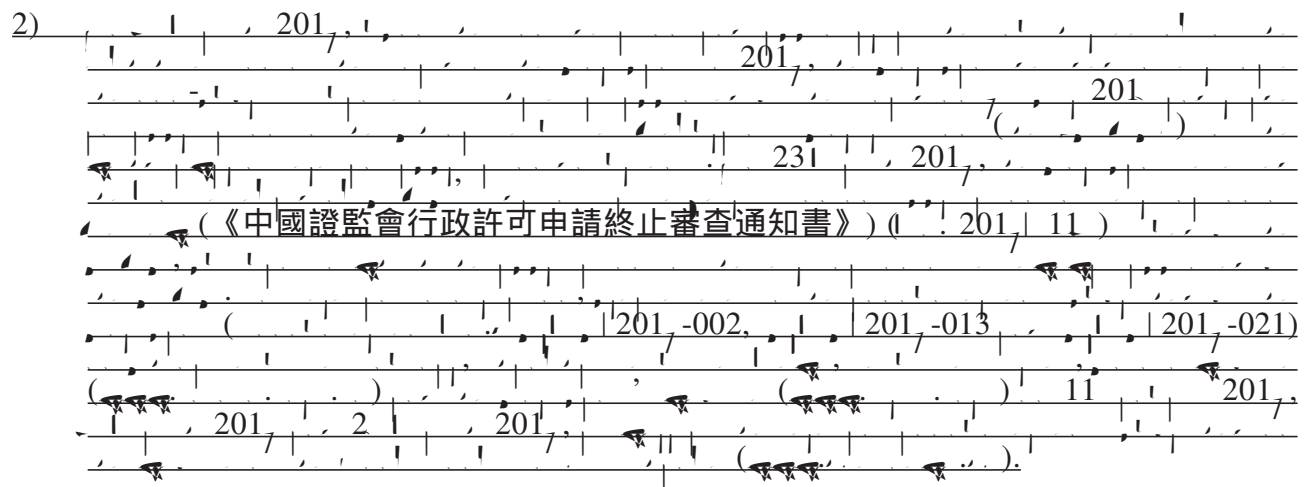
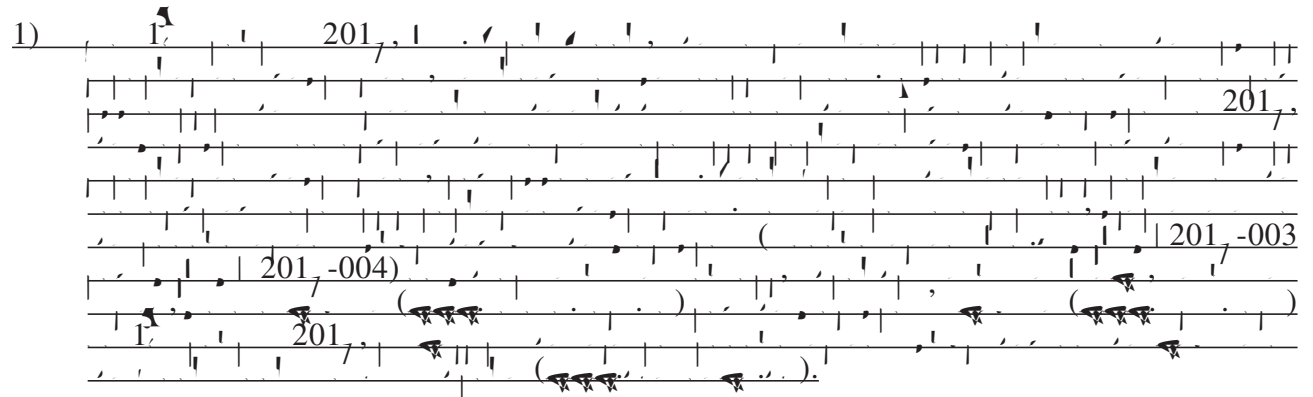
Unit: RMB thousand

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	Ma. g 2018	Ma. g 2017		
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	100	2	110. 3%	

- 3.2 P. e a d. o a c f f c a e e a d. e a a y f
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(3) S f ca e e d a d a f e e Re Pe d



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3.3 O e d e a d a d e a a d e b e d e a p a e c d e d e f a c c e r e f e C o a y a e d e c e c e d p a e b d e a d e C o a d e R e P e d

3.4 E a e e p e a e f e p e d f a a J e 2018

3.5 S e c e e e

Unit: RMB thousand

Type of share	Share code	Abbreviation	Initial public offering	Number of shares (thousand shares)	Percentage	Number of shares (thousand shares)	Percentage	Balance	Percentage	Change	Share fee
				Pezd	Pezd	Pezd	Pezd	Pezd	Pezd	Pezd	Pezd
	17		12.77	40,414	0.00%	40,414	0.00%	1,771,147	1.77%		
	37		20.42	2	0.00%	2	0.00%	5,042	2		
			-	-	-	-	-	1,24	24		
			14.331	-	-	-	-	1,441	55		

3.7 Re e f ecep f e ea e , c ca a d e ew d e Re Pe d

Da e f ecep	M de f ecep	Type f pa y ecep ed	Sea e de f e ba c f a e ea e ed
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2017			
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27 2017			201

3.8 N -c p a e e a a e e

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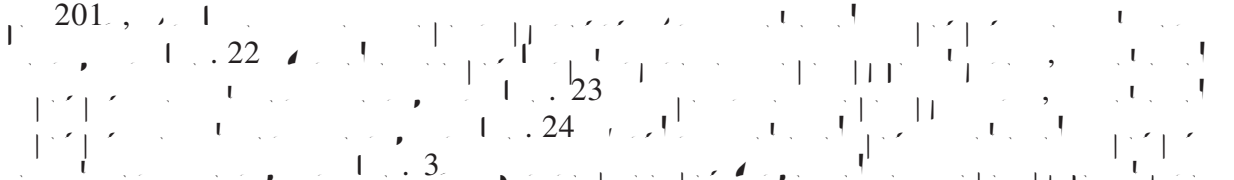
3.9 U a f e f d f e ed C pa y f a -pe a p e b e c a e de a d e a ed p a e

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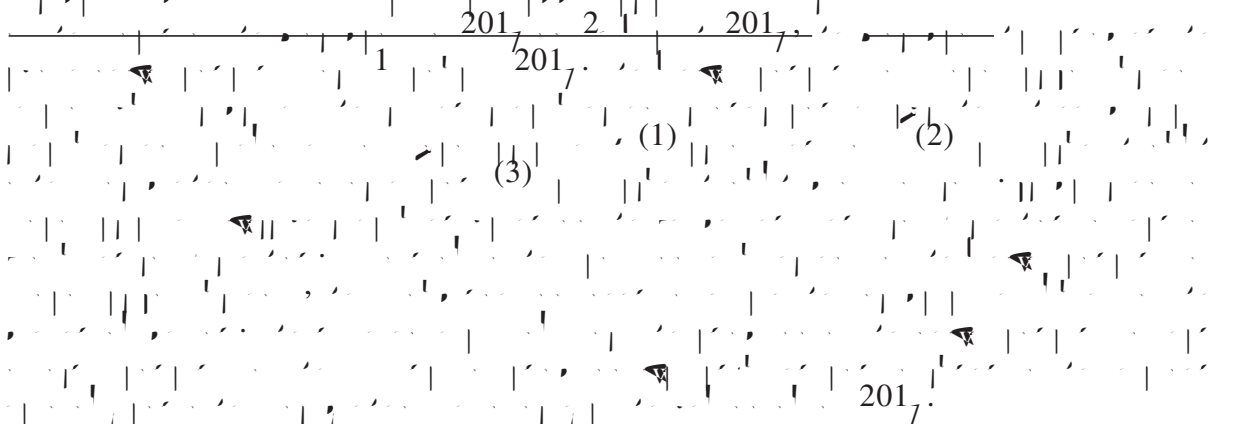
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3.10 Rea f c a e acc p o c e e a d c e c f acc e

(1) C a e acc p o c e e a f a c a e

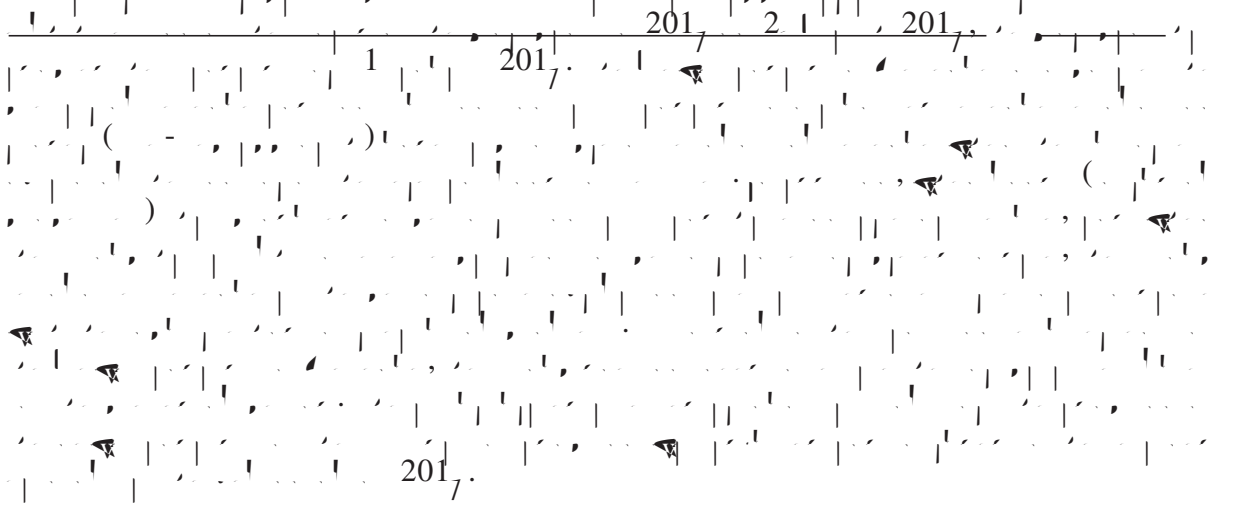


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(2) C a e acc p o c e e a e e e

2017 14 () New S a d a d f R e e e)



4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

Balance Sheet as at 31 December 2018 (RMB thousand)

Unit: RMB thousand

	31 December 2018	31 December 2017
Current assets		
Cash and cash equivalents	1,314,314	1,477,000
Accounts receivable	1,377,400	1,377,400
Prepaid expenses and other receivables	1,372,000	1,372,000
Other current assets	17,120,151	17,120,151
Current liabilities		
Accounts payable	9,474,677	9,474,677
Other payables	634,080	634,080
Other current liabilities	1,243,520	1,243,520
Total current assets	17,120,151	17,120,151
Total current liabilities	11,352,277	11,352,277
Net current assets	5,767,874	5,767,874

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	December 31 (March 31 March 2018)	December 31 (March 31 2017)
Current liabilities:		
Accounts payable	19,311,170	17,311,341
Notes payable	17,478	3,027
Accounts payable - related parties	1,177,705	1,774,427
Accounts payable - non-related parties	13,360,986	12,211,311
Accounts payable - government	4,905,240	4,240,777
Accounts payable - other	2,312,241	2,134,752
Accounts payable - other	1,198,987	1,337,373
Accounts payable - other	608,304	3,733
Accounts payable - other	41,479	24,434
Accounts payable - other	6,352,554	7,474,411
Accounts payable - other	-	14,000
Accounts payable - other	1,243,256	1,214,041
Accounts payable - other	4,045,852	4,075,771
Accounts payable - other	1,605,152	1,770,000
Total current liabilities	56,180,404	51,421,771
Non-current liabilities:		
Accounts payable	36,385	3,000
Notes payable	24,022,641	24,140,171
Accounts payable - related parties	7,986,500	7,986,500
Accounts payable - non-related parties	1,986,500	1,986,500
Accounts payable - government	353,774	34,222
Accounts payable - other	14,002	14,121
Accounts payable - other	808,564	74,232
Accounts payable - other	807,746	701,331
Accounts payable - other	2,593,203	1,771,400
Total non-current liabilities	36,622,815	37,441,777
Total liabilities	92,803,219	88,863,548

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	Balance (As at 31 March 2018)	2017
Intangible assets:		
Software development:		
Software development	2,984,697	2,277,777
Software development	2,058,993	2,033,043
Software development	2,058,993	2,033,043
Software development	4,235,160	4,200,333
Software development	371,231	21,303
Software development	366	
Software development	3,281,535	3,211,376
Software development	20,016,361	1,344,444
Trade payable	32,948,343	32,400,222
Trade receivable	10,849,519	10,000,000
Trade payable	43,797,862	43,230,434
Trade payable	136,601,081	130,043,000

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zeha

The head of the accounting
department:
Zeha

4.1.2 Balance Sheet of the Parent Company (unaudited)

		Unit: RMB thousand	
		December 31	December 31
		(March 31	(March 31
		2018)	2017)
Equity			
Contributed capital:			
Registered capital	3,891,981	1,300,000	
Capital reserve	4,785,264	4,173,300	
Surplus reserve	12,229,741	13,151,142	
Minority interest	1,528	1,000	
Total contributed capital	<u>20,908,514</u>	<u>18,625,442</u>	
Non-current assets:			
Long-term equity investments	840,200	3,770,000	
Investments in subsidiaries	9,582,817	10,773,770	
Investments in associates	143,186	143,131	
Investments in joint ventures	55,321	1,320	
Investments in structured entities	1,117	1,111	
Investments in financial assets at fair value through profit or loss	14,142	14,200	
Investments in financial assets at fair value through other comprehensive income	27,022	2,200	
Investments in financial assets at amortized cost	72,969	3,140	
Total non-current assets	<u>10,736,774</u>	<u>18,625,442</u>	
Total assets	<u><u>31,645,288</u></u>	<u><u>37,250,884</u></u>	
Current liabilities:			
Accounts payable	2,725,000	3,000,000	
Other current liabilities	217	14	

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017
Intangible assets:		
Software	1,221,000	1,322,000
Other intangible assets	7,986,500	7,986,500
Less: accumulated amortization	1,986,500	1,986,500
Less: impairment loss	21,822	21,822
Total intangible assets	9,229,322	9,333,178
Total assets	17,608,515	17,611,277
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Less: accumulated deficit	2,058,993	2,033,043
Less: impairment loss	3,353,295	3,330,777
Less: other adjustments	495,049	43,774
Total shareholders' equity	3,281,535	3,271,333
Total equity of shareholders	1,863,204	2,171,333
Total equity of shareholders and other equity	14,036,773	13,711,333
Total liabilities and shareholders' equity	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma B a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

	Classified as (January to March 2018)	(January to March 2017)
Unit: RMB thousand		
I. Total Revenue	19,253,639	14,766,777
II. Total Cost of Sale	16,712,320	11,755,177
	<u>100,820</u>	0,360
	<u>612,531</u>	535,570
	<u>912,440</u>	224,224
	<u>473,345</u>	2,271
	<u>1,779</u>	1,779
	<u>114,772</u>	31,047
	<u>131,035</u>	13,777
	<u>8,381</u>	1,111
	<u>21,515</u>	1,177
	<u>41,008</u>	2,220
III. Operating Profit	748,734	7,337
	<u>28,263</u>	1,773
	<u>9,511</u>	1,077
IV. Tax Profit	767,486	2,072
	<u>183,667</u>	2,377
V. Net Profit	583,819	1,433
()	<u>583,819</u>	1,433
	-	-
()	<u>446,287</u>	0,771
	<u>137,532</u>	10,772

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (2017)
VI. Operating expenses	(389,678)	5,774
1. Salaries and wages	(304,367)	7,474
2. Depreciation and amortization	(304,367)	7,474
3. Research and development expenses	-	-
4. Selling expenses	231	(1,140)
5. Administrative expenses	(1,156)	1,730
6. Other expenses	(303,442)	5,774
VII. Tax expense	194,141	14,170
1. Income tax	141,920	5,170
2. Other taxes	52,221	11,000
VIII. Earnings per share:		
() (RMB per share)	0.1409	0.124
() (RMB per share)	0.1405	0.120

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zeha

The head of the accounting
department:
Zeha

4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited) (RMB thousand)

Unit: RMB thousand

	Current Year (January - March 2018) Ma. 2018	Same Period Last Year (January - March 2017) Ma. 2017
I. Revenue	74,929	2,312
Revenue from operations	615	1,412
Other revenue	44,923	7,430
II. Operating profit	349,026	107,222
Operating profit	397	1
Other operating profit	4,741	21,207
Other operating loss	9,112	-
Other operating expense	4,140	27
III. Tax profit	(301,245)	4,004
Tax profit	917	-
Other tax profit	-	4,004
Other tax loss	-	322
IV. Net profit	(300,499)	3,722
Net profit	(300,499)	3,722
Other net profit	-	-
Other net loss	-	-
V. Other comprehensive income, net of tax	-	-
VI. Tax comprehensive income	(300,499)	3,722

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

	2018	2017
	(Ma.£ 2018)	(Ma.£ 2017)
I. Cash flow from operating activities:		
• Cash generated by operations	20,384,527	14,470,000
• Changes in working capital	904,692	31,444
• Changes in other non-current assets and liabilities	50,965	1,200
Sub-total cash flow from operating activities	21,340,184	14,472,644
• Cash generated by operations	19,481,774	13,040,000
• Changes in working capital	1,733,851	1,730,000
• Changes in other non-current assets and liabilities	642,056	400,000
• Changes in other non-current assets and liabilities	557,411	260,147
Sub-total cash flow from operating activities	22,415,092	15,430,147
Net cash flow from operating activities	(1,074,908)	1,400,000
II. Cash flow from investing activities:		
• Cash paid for acquisition of subsidiaries	500,000	0
• Cash paid for acquisition of intangible assets	887	12,200
• Cash paid for acquisition of property, plant and equipment	66,289	11,700
• Cash received from disposal of property, plant and equipment	126,743	0
• Cash received from disposal of intangible assets	160,000	0
Sub-total cash flow from investing activities	853,919	24,900
• Cash generated by operations	1,037,666	3,700
• Cash generated by operations	600,000	1,320
Sub-total cash flow from investing activities	1,637,666	5,020
Net cash flow from investing activities	(783,747)	(1,400,000)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

	Current year (January to March 2018)	Previous year (January to March 2017)
III. Cash flow from operating activities:		
• Cash received from sales of goods and services	28,562	17,000
• Cash received from interest and dividends	28,562	17,000
• Cash received from disposal of non-current assets	15,350,172	14,711,720
• Cash paid for purchase of non-current assets	1,401	2,43
Subtotal of cash flow from operating activities	15,380,135	14,728,273
• Cash received from disposal of long-term investments	9,014,029	12,447,71
• Cash received from disposal of subsidiaries	589,100	2,77
• Cash received from disposal of other non-current assets	207,429	-
Subtotal of cash flow from investing activities	9,603,129	12,720,01
Net cash flow from operating activities	5,777,006	2,140,2
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,174)
V. Net increase in cash and cash equivalents	3,586,575	0,0
• Cash and cash equivalents at the beginning of the period	5,442,857	5,337,7
VI. Cash and cash equivalents at the end of the period	9,029,432	5,337,7

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

	Current Year (January to March 2018)	Previous Year (January to March 2017)
<i>Unit: RMB thousand</i>		
I. Cash flow from operating activities:		
• Cash received from sales of goods and services	<u>160,622</u>	2,44
• Cash received from interest and dividends	<u>3,304,016</u>	2,330,11
Sub-total cash flow from operating activities	<u>3,464,638</u>	2,423,17
• Cash paid for purchase of property, plant and equipment	<u>26,698</u>	23,4
• Cash paid for purchase of intangible assets	<u>7,876</u>	3,14
• Cash paid for other operating activities	<u>3,282,436</u>	2,73,14
Sub-total cash flow from operating activities	<u>3,317,010</u>	2,73,14
Net cash flow from operating activities	<u>147,628</u>	(1,72)
II. Cash flow from investing activities:		
• Cash received from disposal of property, plant and equipment	<u>706,933</u>	4,00,000
• Cash received from disposal of intangible assets	<u>329</u>	1,0,3
• Cash received from disposal of other long-term assets	<u>3,495</u>	-
• Cash paid for purchase of property, plant and equipment	<u>40,000</u>	-
Sub-total cash flow from investing activities	<u>750,757</u>	4,00,3
• Cash paid for purchase of property, plant and equipment	<u>4,988</u>	,024
• Cash paid for purchase of intangible assets	<u>500,000</u>	,200,000
• Cash paid for purchase of other long-term assets	<u>1,800,000</u>	300,000
Sub-total cash flow from investing activities	<u>2,304,988</u>	,0,024
Net cash flow from investing activities	<u>(1,554,231)</u>	(7,27)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current Year (January to March 2018)	2017 (January to March 2017)
III. Cash flow from operating activities:		
Subtotal of cash flow from operating activities	2,375,000	2,400,000
Subtotal of cash flow from operating activities	2,375,000	2,400,000
Net cash flow from operating activities	196,000	2,000,000
Subtotal of cash flow from operating activities	39,209	1,000,000
Subtotal of cash flow from operating activities	235,209	2,000,000
Net cash flow from operating activities	2,139,791	3,023,000
IV. Effect of exchange rate changes on cash and cash equivalents	(2,780)	1,000
V. Net increase in cash and cash equivalents	730,408	(1,014,773)
Subtotal of cash and cash equivalents at the beginning of the period	335,730	1,174,000
VI. Cash balance at the end of the period	1,066,138	1,000,000

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.2 Additional expenses

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

YU YU
Company Secretary

2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only