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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015  
(SUMMARY OF THE 2015 INTERIM REPORT)**

**1 IMPORTANT NOTICE**

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, CIMC), has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015.

1.2 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, CIMC) has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015.

1.3 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, CIMC) has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015. The 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) are available on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015.

1.4 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, CIMC) has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015.

1.5 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, CIMC) has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website and the Hong Kong Stock Exchange website on 30 June 2015.

1.6 截至2014年12月31日止，本公司已發行股本為1,000,000,000股（每股面值1.00元），其中已發行H股為1,000,000,000股，已發行A股為0股。

1.7 本公司股票在聯交所上市，其上市地位為「上市」。本公司股票在聯交所的代號為「2866」。本公司股票在聯交所的網址為「www.hkex.com.hk」。本公司股票在聯交所的簡章為「Stock Exchange」。

1.8 本公司股票在聯交所上市，其上市地位為「上市」。本公司股票在聯交所的代號為「2866」。本公司股票在聯交所的網址為「www.hkex.com.hk」。本公司股票在聯交所的簡章為「Stock Exchange」。

## 2 BASIC INFORMATION OF THE COMPANY

### 2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
中集集團
中國國際海運集裝箱(集團)股份有限公司
中集集團
中國國際海運集裝箱(集團)股份有限公司
中集集團

### 2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
董事	( 6 755) 266 1130	( 6 755) 26 0 2706	( 52) 2232 731
總經理	( 6 755) 26 2 657	( 6 755) 26 1 3 50	( 52) 2 05 1 35
副總經理			
財務總監			
秘書			
法律顧問			
會計師			
公司秘書			
投資者關係			
公共關係			
媒體關係			
政府關係			
社區關係			
環境、社會及管治			
其他			



Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (audited)	(%)
As at the end of the Reporting Period (30 June 2015) (unaudited)	47,540,126	45,172,177	5.24%
	48,053,365	42,604,004	12.7 %
	95,593,491	7,776,111	12.1%
	51,085,383	43,340,077	17.7%
	14,277,238	17,153,222	(16.77)%
	65,362,621	60,444,066	8.05%
	30,230,870	27,222,115	10.1%
	25,096,672	22,200,314	12.5 %
	5,134,198	4,811,011	2.5%
	2,687,085	2,672,621	0.54%
	(625,453)	(3,160,073)	0.26%
	(4,915,427)	(4,160,200)	(1.15)%
	6,180,113	5,077,153	4.1%
	3,380,034	2,835,251	15.15%





**4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong**

As at 30 June 2015, the following persons are known to the Company to be substantial shareholders of the Company (as defined in the SFO):

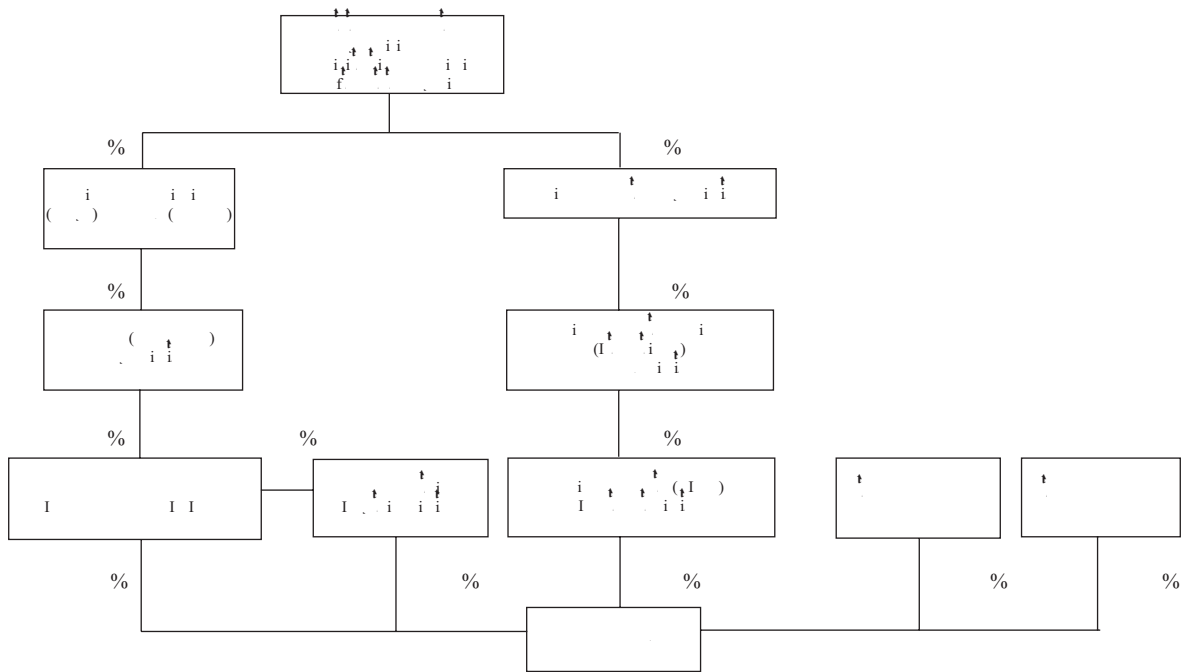
Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group		336			

**4.3.2 Change of the De Facto Controller during the Reporting Period**

**4.3.3 Substantial Shareholders**

Name	Number of Shares	Percentage
Mr. [Name]	14,116	0.36%
Ms. [Name]	10,050	0.26%
Mr. [Name]	4,103,367	10.61%
Ms. [Name]	27,161	0.07%
Mr. [Name]	10%	0.26%

**4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015**





## 5 MANAGEMENT DISCUSSION AND ANALYSIS

### 5.1 Overview of Operating Results during the Reporting Period

During the reporting period, the Company's operating results are summarized as follows:

Item	2015	2014	Change (%)
Operating Income	32,637.2	32,046.12	1.8%
Operating Expenses	1,511.5	1,035.02	46.6%

The Company's operating income for 2015 was 32,637.2, compared to 32,046.12 in 2014, an increase of 1.8%. Operating expenses for 2015 were 1,511.5, compared to 1,035.02 in 2014, an increase of 46.6%.

### 5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses are summarized as follows:

Business	2015	2014	Change (%)
Container Manufacturing Business	10%		

#### *Container Manufacturing Business*

The Container Manufacturing Business is a key component of the Company's operations. In 2015, it contributed 10% to the overall operating results. The business is characterized by high fixed costs and significant economies of scale. The Company's strategy for this business is to focus on high-quality production and efficient logistics. The operating results for this business are summarized as follows:

Item	2015	2014	Change (%)
Operating Income	60%		

2014, 625,300 (2013, 625,300), 17.72%.  
 2014, 70,700 (2013, 70,700), 22.1%.  
 2014, 11,505.24 (2013, 11,505.24), 46%.  
 2014, 322,720 (2013, 322,720), 120.01%.

736,100  
 12,476.632  
 710.00

2014, (the AD and CVD Investigations.)  
 53-foot Containers.  
 2015.  
 53-foot Containers.  
 2015.  
 2015-033)  
 2015.

**Road Transportation Vehicle Business**

10,000

2015,

20%

70%

5,411 (2014: 57,176), 4.05%.

6,621 (2014: 7,144) 6.4%.

31,726 (2014: 225,726) 41.20%.

3.3

23.5%

4.2

16.1%

**Energy, Chemical and Liquid Food Equipment Business**

(CIMC Enric)

2015,

4,774.432 (2014: 5,272.260),  
 2014: 4.40), 1.07% (25.454 (46.4%),  
 2014: 2,335.341), 1,66.215 (2.52%  
 (1,515.43 (2014: 1,65.41  
 )), 7.326 (62% 2014: 1,026.53  
 (4.70%.

& &  
 & 30,000<sup>3</sup>  
 & &  
 ( & )  
 ( & 3 ) 20  
 & &  
 ( & )

**Offshore Engineering Business**

(CIMC Raffles)

2015,  
 0%  
 2025,  
 0 7.

5,043.275 (2014 5,665.7), 10.65% (2014 4.467), 62.2%.

( )

15. 600, 100%

7. 2010, 10, 60%

&

&

**Logistics Service Business**

2015,

4,267.10 (2014 3,424.20), 24.61%, 57.474 (2014 41.406), 3.1%.

(1)

(2)

(3)

(4)

(5)

**Heavy Truck Business**

2014, & (C&C Trucks).  
 & 66.24%  
 &

2015,

2015,

2,550 (2014, 42,100), 31%  
400

&  
20

3,600 2,162 13,731 1,561 &

**Airport Facilities Equipment Business**

(CIMC Tianda), (Pteris), (Ziegler), (CFSE), (GSE)

2015,

2014, 750,752 (2014, 46,011), 17.63%  
47,245 (2014, 46,011), 2.50%  
3,041 (2015)







### 5.3 Analysis on the Key Financial Data in the Reporting Period

#### Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	32,637.2
2014	1,511.5	1,035.02
	1.4%	46.6%
		5.2
		10

#### Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By industry</b>						
	12,47,632	10,42,465	15.2%	.46%	6.06%	1.0%
	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
	5,043,275	4,637,0	1.5%	(10.1)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By region</b>						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,103,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,633			(2.03)%		
	<u>32,637,229</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

### Segment Reporting

10

### Gross profit margin and profitability

15.6 %, 16.16%

### Tax expense

425.06 (2014: 2,475.74%), 7.10%

### Technology development costs

235.006 (2014: 222.54), 5.41%

**Profit attributable to minority shareholders**

134,215	(2014)	251,000
46.55%		

**Key financial data with year-on-year changes exceeding 30%**

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Trade receivables	242,877	427,666	(43)%	Trade receivables decreased due to the settlement of accounts receivable.
Prepaid expenses	3,389,329	5,223,351	(35)%	Prepaid expenses decreased due to the settlement of prepaid expenses.
Property, plant and equipment	5,563,364	3,441,542	61%	Property, plant and equipment increased due to the purchase of new equipment.
Intangible assets	90,249	41,705	116%	Intangible assets increased due to the acquisition of new intangible assets.
Investment properties	16,658,876	11,231,527	4%	Investment properties increased due to the acquisition of new investment properties.
Financial assets at fair value through profit or loss	68,255	1,570	(63)%	Financial assets at fair value through profit or loss decreased due to the disposal of financial assets.
Other non-current assets	878,901	47,773	1,732%	Other non-current assets increased due to the acquisition of new other non-current assets.
Trade payables	3,670,297	2,452,511	50%	Trade payables increased due to the increase in trade payables.
Other payables	458,520	4,455,000	(9)%	Other payables decreased due to the settlement of other payables.
Provisions	1,981,143	1,981,143	0%	Provisions remained the same as the previous year.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Interest income	135,530	3,222	4,022%	Interest income increased significantly due to the increase in the average balance of cash and cash equivalents during the reporting period.
Interest expense/(income)	744,983	3,112	1,542%	Interest expense/(income) increased significantly due to the increase in the average balance of bank borrowings during the reporting period.
Interest income/(expense)	425,068	(17,890)	2,476%	Interest income/(expense) increased significantly due to the increase in the average balance of cash and cash equivalents and bank borrowings during the reporting period.

#### 5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

##### *Liquidity and financial resources*

As at 30 June 2015, the Group's cash and cash equivalents were HK\$3,667.37 million (31 June 2014: HK\$3,160.073 million), an increase of 15.427% compared to the end of the reporting period in 2014. The increase was primarily due to the increase in the average balance of cash and cash equivalents during the reporting period.

As at 30 June 2015, the Group's bank borrowings were HK\$(4,154.27) million (31 June 2014: HK\$(4,160.20) million), a decrease of 0.113% compared to the end of the reporting period in 2014. The decrease was primarily due to the decrease in the average balance of bank borrowings during the reporting period.

As at 30 June 2015, the Group's net financial resources were HK\$(486.90) million (31 June 2014: HK\$(993.127) million), an increase of 50.7153% compared to the end of the reporting period in 2014. The increase was primarily due to the increase in cash and cash equivalents and the decrease in bank borrowings during the reporting period.

**Bank loans and other borrowings**

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB39,969,584 thousand (31 June 2014: RMB33,310,260 thousand).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 June 2014 (unaudited)
Bank loans	16,658,876	11,233,527
Accounts payable	1,061,187	2,052,540
Other payables	3,997,452	2,000,000
Other borrowings	12,142,109	11,110,266
Less: Other financial assets	458,520	4,455,000
Less: Other financial liabilities (unaudited)	3,670,297	2,452,511
	<b>1,981,143</b>	
	<b>39,969,584</b>	<b>33,310,260</b>

As at 30 June 2015, the carrying amount of bank loans is RMB16,624,000 thousand (31 June 2014: RMB11,233,527 thousand), which is 24.40% of the total bank loans and other borrowings.

As at 30 June 2015, the carrying amount of other borrowings is RMB12,142,109 thousand (31 June 2014: RMB11,110,266 thousand), which is 74.5% of the total bank loans and other borrowings. As at 30 June 2015, the carrying amount of other financial assets is RMB458,520 thousand (31 June 2014: RMB4,455,000 thousand), which is 1.143% of the total bank loans and other borrowings. As at 30 June 2015, the carrying amount of other financial liabilities is RMB3,670,297 thousand (31 June 2014: RMB2,452,511 thousand), which is 5.6% of the total bank loans and other borrowings.

As at 30 June 2015, the carrying amount of other payables is RMB3,997,452 thousand (31 June 2014: RMB2,000,000 thousand).

As at 30 June 2015, the carrying amount of Medium Term Note is RMB1,061,187 thousand (31 June 2015: RMB2,052,540 thousand).

As at 30 June 2015, the carrying amount of Medium Term Note is RMB1,061,187 thousand (31 June 2015: RMB2,052,540 thousand) with an interest rate of 5.1%. As at 30 June 2015, the carrying amount of Medium Term Note is RMB1,061,187 thousand (31 June 2015: RMB2,052,540 thousand).



## *Interest rate risk*

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**In respect of the offshore engineering business,** 2015,

100

**In respect of the logistics services business,**

**In respect of the heavy truck business,**

**In respect of the airport facilities equipment business,**

**In respect of the real estate development business,**

**In respect of the financial business,**

1. The first part of the document is a list of names and titles, including "Mr. John Doe, Chairman of the Board" and "Mrs. Jane Smith, Vice President".

### ***5.5.2 Major Risk Factors of the Group***

**In respect of the energy, chemical and liquid food equipment business,**

**In respect of the offshore engineering business,**

**In respect of the logistics services business,**

**In respect of the airport facilities equipment business,**

**In respect of the real estate development business,**

**In respect of the financial business,**

**6 REPURCHASE, SALE OR REDEMPTION OF SHARES**

**7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)**

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## 8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

2014

14  
2.7  
2014

### 8.1 The Board and its Operation

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2  
44  
10  
2  
11  
16

### 8.2 The Operation of the Supervisory Committee

3  
7  
10  
2

### 8.3 The Shareholders' General Meeting

2  
3  
2015 (2015 First Extraordinary General Meeting)  
2014  
2015 (2014 Annual General Meeting)  
4  
2015  
2015  
3  
2015  
2015

2015

2014

## 8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

## 9 AUDIT COMMITTEE

26

2015, 30 2015,

## 10 INTERIM FINANCIAL REPORT

### 10.1 Auditing Opinion

### 10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

### 10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

### 10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1)

(2)

### 10.5



## 10.6 Financial Statements Prepared in Accordance with CASBE

### 10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Assets</b>			
<b>Current assets:</b>			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,644
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
Investments		19,498,338	16,773,431
Long-term receivables		2,475,516	2,300,757
Other non-current assets		1,187,839	1,020,357
<b>Total current assets</b>		<b>47,540,126</b>	<b>45,172,177</b>
<b>Non-current assets:</b>			
Long-term receivables		15,452	1,000
Investments		393,824	3,602,571
Long-term equity investments		5,563,364	3,440,542
Other non-current assets		1,468,367	1,165,674
Financial assets		385,026	365,555
Long-term receivables		19,009,283	1,051,137
Long-term equity investments		13,232,558	10,460,400
Other non-current assets		4,439,199	4,355,320
Financial assets		90,249	41,705
Long-term equity investments		1,676,574	1,663,747
Other non-current assets		178,327	1,416,163
Long-term equity investments		1,193,898	1,117,744
Other non-current assets		407,244	341,400
<b>Total non-current assets</b>		<b>48,053,365</b>	<b>42,604,004</b>
<b>Total assets</b>		<b>95,593,491</b>	<b>87,776,181</b>

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>			
<b>Current liabilities:</b>			
Accounts payable		16,658,876	11,233,527
Prepaid expenses and other receivables		16,402	103,657
Other payables		1,509,044	1,644,016
Short-term borrowings	4	10,604,888	11,364,033
Notes payable		2,970,511	3,054,733
Other current liabilities		2,354,838	2,306,244
Income tax payable		542,813	73,775
Dividends payable		68,255	15,700
Other current liabilities		878,901	47,733
Other current liabilities		5,852,011	5,266,523
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,543
Other current liabilities		3,670,297	2,452,511
<b>Total current liabilities</b>		<b>51,085,383</b>	<b>43,340,077</b>
<b>Non-current liabilities:</b>			
Long-term debt		70,112	73,443
Long-term debt		12,142,109	11,110,266
Long-term debt		458,520	4,455,000
Long-term debt		690,717	672,562
Long-term debt		3,905	4,453
Long-term debt		469,156	467,623
Long-term debt		442,719	36,533
<b>Total non-current liabilities</b>		<b>14,277,238</b>	<b>17,153,257</b>
<b>Total liabilities</b>		<b>65,362,621</b>	<b>60,493,334</b>
<b>Shareholders' equity:</b>			
Share capital		2,687,085	2,672,623
Reserves		863,616	666,506
Other equity		1,981,143	1,981,143
Other equity		(898,703)	(47,177)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
<b>Total equity attributable to shareholders of the parent company</b>		<b>25,096,672</b>	<b>22,203,314</b>
<b>Minority interests</b>		<b>5,134,198</b>	<b>4,911,001</b>
<b>Total shareholders' equity</b>		<b>30,230,870</b>	<b>27,221,115</b>
<b>Total liabilities and shareholders' equity</b>		<b>95,593,491</b>	<b>7,776,111</b>

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Assets</b>		
<b>Current assets:</b>		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Inventory	13,908	12,1 3
<b>Total current assets</b>	<b>15,526,717</b>	<b>13,510,335</b>
<b>Non-current assets:</b>		
Long-term equity investments	388,905	3 , 05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11 ,157
Deferred tax assets	2,262	1,236
Other non-current assets	14,854	14, 3
Other non-current assets	17,307	1 , 31
Other non-current assets	249,766	200,402
<b>Total non-current assets</b>	<b>8,982,940</b>	<b>, ,174, 5</b>
<b>Total assets</b>	<b>24,509,657</b>	<b>22,6 5,2 3</b>

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
Accounts payable	62,282	62,222
Notes payable	981,249	61,640
Accounts receivable	8,467	7,311
Other payables	24,509	12,624
Short-term borrowings	832,662	-
Other current liabilities	8,025,049	6,537,210
	<u>4,242,452</u>	<u>2,576,000</u>
<b>Total current liabilities</b>	<u><b>14,176,670</b></u>	<u>10,227,044</u>
<b>Non-current liabilities:</b>		
Long-term borrowings	17,830	21,307
Long-term payables	1,595,000	61,000
Other non-current liabilities	-	3,600
	<u>12,500</u>	<u>13,000</u>
<b>Total non-current liabilities</b>	<u><b>1,625,330</b></u>	<u>4,513,707</u>
<b>Total liabilities</b>	<u><b>15,802,000</b></u>	<u><b>15,111,471</b></u>
<b>Shareholders' equity:</b>		
Capital	2,687,085	2,672,620
Reserves	282,569	12,000
Minority interest	1,981,143	-
Other shareholders' equity	43,754	43,754
	<u>3,126,406</u>	<u>3,126,406</u>
Other shareholders' equity	586,700	1,542,245
<b>Total shareholders' equity</b>	<u><b>8,707,657</b></u>	<u>7,566,222</u>
<b>Total liabilities and shareholders' equity</b>	<u><b>24,509,657</b></u>	<u><b>22,652,333</b></u>

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
<b>I. Revenue</b>	6	<b>32,637,289</b>	32,046,12
<b>Less: Cost of sales</b>	6	<b>27,519,280</b>	26,666,640
Cost of materials consumed		148,211	166,556
Manufacturing costs		1,265,718	1,105,160
Sales commission		2,219,357	2,006,644
Transportation		217,131	260,05
Advertising		135,530	3,22
Depreciation and amortization		149,699	(342,30)
Other		744,983	3,12
		<b>159,794</b>	25,163
<b>II. Operating profit</b>		<b>2,026,744</b>	1,254,10
Financial income		82,542	57,473
Financial expense		5,514	6,017
Other		31,808	44,056
		<b>23,891</b>	35,32
<b>III. Total profit</b>		<b>2,077,478</b>	1,266,227
Income tax expense	7	425,068	(17,622)
<b>IV. Net profit</b>		<b>1,652,410</b>	1,248,605
Net profit attributable to equity holders of the parent		1,518,195	1,035,02
Net profit attributable to minority interest		134,215	251,00
<b>V. Net amount of other comprehensive income, net of income tax</b>		<b>(63,823)</b>	(66,75)
Remeasurement of defined benefit plans		(51,516)	(1,207)
Other		(2,183)	(0)
Share of other comprehensive income of associates and joint ventures		5,256	(11,62)
Other		(54,589)	(7,12)
		<b>(12,307)</b>	2,332
<b>VI. Total comprehensive income</b>		<b>1,588,587</b>	1,181,873
Total comprehensive income attributable to equity holders of the parent		1,466,679	1,143,22
Total comprehensive income attributable to minority interest		121,908	253,422
<b>VII. Earnings per share</b>			
Basic earnings per share	8	<b>0.5681</b>	0.35
Diluted earnings per share	8	<b>0.5627</b>	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	151,046
Operating revenue	12,340	16,100
Other revenue	247,610	134,946

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
<b>I. Cash flows from operating activities:</b>		
Operating activities	32,060,665	2,05,35
Investing activities	1,401,119	1,116,236
Financing activities	322,290	331,75
<b>Sub-total of cash inflows from operating activities</b>	<b>33,784,074</b>	<b>30,254,046</b>
Operating activities	29,061,859	2,06,45
Investing activities	2,873,430	2,55,133
Financing activities	1,018,218	1,16,2
Net cash flows from operating activities	1,456,020	1,626,112
<b>Sub-total of cash outflows from operating activities</b>	<b>34,409,527</b>	<b>33,423,11</b>
<b>Net cash flows from operating activities</b>	<b>(625,453)</b>	<b>(3,16,073)</b>
<b>II. Cash flows from investing activities:</b>		
Operating activities	235,610	10,400
Investing activities	249,658	111,21
Financing activities	585,899	4,56
Operating activities	500	4,36
Investing activities	101,412	3,3,64
<b>Sub-total of cash inflows from investing activities</b>	<b>1,173,079</b>	<b>55,770</b>
Operating activities	5,935,609	3,63,056
Investing activities	152,897	257,314
Financing activities	-	11,532
Net cash flows from investing activities	-	3,1,076
<b>Sub-total of cash outflows from investing activities</b>	<b>6,088,506</b>	<b>4,71,7</b>
<b>Net cash flows from investing activities</b>	<b>(4,915,427)</b>	<b>(4,160,20)</b>

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,351
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	-
<b>Sub-total of cash inflows from financing activities</b>	<b>62,005,742</b>	<b>53,633,721</b>
Decrease in cash and cash equivalents	54,798,438	46,415,565
Decrease in cash and cash equivalents	902,078	05,003
Decrease in cash and cash equivalents	148,919	101,124
Decrease in cash and cash equivalents	125,113	-
<b>Sub-total of cash outflows from financing activities</b>	<b>55,825,629</b>	<b>47,746,56</b>
<b>Net cash flows from financing activities</b>	<b>6,180,113</b>	<b>5,887,153</b>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>(17,509)</b>	<b>1,342</b>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>621,724</b>	<b>(1,423,16)</b>
Increase in cash and cash equivalents	2,758,310	4,114,6
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>3,380,034</b>	<b>2,758,310</b>



10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
<b>I. Cash flows from operating activities:</b>		
Cash received from customers	136,694	111,322
Cash received from government	9,800,681	5,252,265
<b>Sub-total of cash inflows from operating activities</b>	<b>9,937,375</b>	<b>5,376,544</b>
Cash paid for operating expenses	52,924	56,732
Cash paid for taxes	23,689	26,312
Cash paid for interest	10,471,405	3,347,421
<b>Sub-total of cash outflows from operating activities</b>	<b>10,548,018</b>	<b>3,430,465</b>
<b>Net cash flows from operating activities</b>	<b>(610,643)</b>	<b>1,461,212</b>
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of long-term assets	155,458	

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
<b>III. Cash flows from financing activities:</b>		
Increase in short-term borrowings	-	22,306
Increase in long-term borrowings	795,000	600,000
Decrease in long-term borrowings	2,000,000	-
Sub-total of cash inflows from financing activities	<u>2,795,000</u>	<u>622,306</u>
Decrease in short-term borrowings	2,392,000	1,235,000
Decrease in long-term borrowings	329,985	336,734
Decrease in long-term borrowings	30,530	12,107
Sub-total of cash outflows from financing activities	<u>2,752,515</u>	<u>1,583,831</u>
Net cash flows from financing activities	<u>42,485</u>	<u>(61,025)</u>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<u>849</u>	<u>1,600</u>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<u>(61,138)</u>	<u>43,622</u>
Cash and cash equivalents at the beginning of the period	831,212	36,732
<b>VI. Cash and cash equivalents at the end of the period</b>	<u><u>770,074</u></u>	<u><u>70,354</u></u>

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014									
	Equity attributable to shareholders of the parent company																			
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity												
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	3,121,2	14,333,313	(716,660)	3,220,1	24,46,12					
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	(660,7)	14,333,313	(716,660)	3,220,1	24,46,12					
III. Movements for the year																				
(I) Profit/(Loss) for the year	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,02	556,126	3,033,2						
2. Other comprehensive income/(loss)	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	4,74	(1,650)	4,74						
(II) Share-based payment	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27						
1. Share-based payment	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	114,745						
2. Share-based payment	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-						
3. Share-based payment	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66						
4. Share-based payment	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)						
5. Share-based payment	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231						
6. Share-based payment	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,51						
7. Share-based payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-						
(III) Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-						
1. Dividends	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	5,11	(5,11)	(15,234)	(7,271)						
2. Dividends	-	1,981,143	-	-	-	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	(47,17)	16,651,60	4,1,01	27,22,115						
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	(47,17)	16,651,60	4,1,01	27,22,115						



**NOTES:**

**1. PREPARATION BASIS**

The financial statements are prepared on an accrual basis of accounting and are measured in RMB. The accounting policies and methods used are consistent with those of the previous year.

**2. STATEMENT REGARDING COMPLIANCE WITH CASBE**

The financial statements are prepared in accordance with the Accounting Standards for Business Enterprises (ASBE) issued by the Ministry of Finance of the PRC. The financial statements are prepared in accordance with the Accounting Standards for Business Enterprises (ASBE) issued by the Ministry of Finance of the PRC.

**3. ACCOUNTS RECEIVABLE**

(1) Accounts receivable are analysed by customer categories as follows:

*Unit: RMB thousand*

Category	30 June 2015	31 2014
Government	3,424,840	2,640,220
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,000,573
Total	740,244	1,000,573
Government	1,277,758	1,000,577
State-owned enterprises	491,061	400,441
Private enterprises	644,876	263,550
Others		
Total	13,134,374	11,333,230
Government	(356,251)	(352,774)
State-owned enterprises		
Private enterprises		
Others		
Total	12,778,123	11,404,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 2014
1. 1 year or less (RMB million)	11,895,166	11,75,73
2. 1-2 years (RMB million)	949,420	1,266,555
3. 2-3 years (RMB million)	142,495	2,140,404
4. 3 years or more	147,293	406,542
	<b>13,134,374</b>	<b>11,333,23</b>
	<b>(356,251)</b>	<b>(352,774)</b>
	<b>12,778,123</b>	<b>11,404,465</b>

(3) Credit risk

Table with multiple columns and rows, containing financial data and dates. The table is partially obscured by a large watermark.

#### 4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		<b>10,604,888</b>	<b>11,364,03</b>

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1. 2. 3. 3. 3.		<b>10,311,332</b>	11,212,24
		<b>154,956</b>	4,46
		<b>77,675</b>	44,34
		<b>60,925</b>	5,75
		<b>10,604,888</b>	<b>11,364,03</b>

30 June 2015, 2 3,556,000 (31 2014, 152,655,000)

#### 5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		<b>16,651,960</b>	14,33,313
		<b>1,518,195</b>	2,477,02
		-	(5,11)
	(1)	<b>(833,030)</b>	(720,037)
	(2)	<b>17,337,125</b>	<b>16,651,60</b>

##### (1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
		30 June 2015	31 2014
		-	
		<b>833,030</b>	720,037

2015, 0.31 22 2015 (2014, 0.27), 33,030,000 (2014, 720,037,000).

##### (2) Undistributed profits at the end of the period

		<i>Unit: RMB thousand</i>	
		30 June 2015	31 2014
		1,006,107,000	
		(31 2014, 1,001,46,000)	
		4,261,000	(2014, 106,37,000)

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	<u>27,519,280</u>	<u>26,666,640</u>
Revenue		10%

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
Income tax expense	(3,035)	(401,562)
	<u>425,068</u>	<u>(17,855)</u>

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
Income tax expense	645,585	553,622
Income tax expense	(132,602)	(174,566)
Income tax expense	63,762	55,677
Income tax expense	(183,584)	(232,242)
Income tax expense	(10,950)	(6,177)
Income tax expense	39,193	4,044
Income tax expense	11,395	7,111
Income tax expense	(584)	2,313
Income tax expense	(7,147)	
Income tax expense	-	3,14
Income tax expense	-	(342,5)
	<u>425,068</u>	<u>(17,855)</u>





## 10. SEGMENT REPORTING

The following table presents the results of operations for the segments of the Company for the periods indicated. The segments are defined as follows:

Containers, Road transportation, Energy, chemistry and food, Offshore engineering, Airport facilities, Logistics services and equipment, Finance, Property development, Heavy trucks, Others, Elimination between segments, Unallocated items, Total

(in thousands of dollars)

Item	Containers		Road transportation		Energy, chemistry and food		Offshore engineering		Airport facilities		Logistics services and equipment		Finance		Property development		Heavy trucks		Others		Elimination between segments		Unallocated items		Total				
	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January		
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015		
Operating income	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289																
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-																
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	-	27,274,530															
Operating profit (loss) from discontinued operations	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794																
Operating profit (loss) from other discontinued operations	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530																
Operating profit (loss) from discontinued operations, net of income taxes	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534																
Operating profit (loss) from discontinued operations, net of income taxes and minority interest	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556																



**12. TOTAL ASSETS LESS CURRENT LIABILITIES**

*Unit: RMB thousand*

	<b>The Group</b>	
	<b>30 June</b>	<b>31 December</b>
	<b>2015</b>	<b>2014</b>
Net assets	95,593,491	7,776,111
Current liabilities	<u>51,085,383</u>	<u>43,340,077</u>
Net assets less current liabilities	<u><u>44,508,108</u></u>	<u><u>44,436,104</u></u>

	<b>The Company</b>	
	<b>30 June</b>	<b>31 December</b>
	<b>2015</b>	<b>2014</b>
Net assets	24,509,657	22,652,313

**(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees**

At 30 June 2015, the amount of notes payable issued but not accounted for was 6,557,000 (31 December 2014: 1,412,320,000).

At 30 June 2015, the amount of outstanding letters of credit issued but undue was 2,560,000 (31 December 2014: 213,470,000). The amount of outstanding performance guarantees was 230,545,000 (31 December 2014: 30,000,000) and 37,240,000 (31 December 2014: 43,000,000).

At 30 June 2015, the amount of outstanding letters of credit issued but undue was 1,344,000 (31 December 2014: 227,000).

At 30 June 2015, the amount of outstanding performance guarantees was 3,430,000 (31 December 2014: 2,000,000) and 43,000 (31 December 2014: 43,000).

**(4) Significant pending litigations**

At 30 June 2015, there were no significant pending litigations.

**14. COMMITMENTS**

**Significant commitments**

**(1) Capital commitments**

	<b>30 June 2015</b>	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for and received	221,092	51,242
Capital commitments contracted for and received but not yet recognised	72,801	24,062
	<b>671,010</b>	<b>66,316</b>

*Capital commitments authorised by the management but not yet contracted for*

	<b>30 June 2015</b>	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付票据
- (3) 应付职工薪酬
- (4) 应付利息

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
<b>Current liabilities:</b>					
应付账款	(1)	<b>16,658,876</b>	11,233,527	5,415,349	47%
应付票据	(2)	<b>68,255</b>	1,570	(117,525)	(63)%
应付职工薪酬	(3)	<b>878,901</b>	473,733	305,168	1,732%
应付利息	(4)	<b>3,670,297</b>	2,452,511	1,217,786	50%
<b>Non-current liabilities:</b>					
应付债券	(5)	<b>458,520</b>	4,455,000	(3,996,560)	(90)%
应付融资租赁款	(6)	<b>1,981,143</b>		1,114,373	47,73%

## 16. EVENTS AFTER THE BALANCE SHEET DATE

### (1) Progress of the Non-public Additional Issue

As at the end of the reporting period, the Company has received the approval of the China Securities Regulatory Commission (CSRC) for the Non-public Additional Issue of 260,000,000 shares of the Company's ordinary shares with a face value of RMB174 million. The Company has completed the Non-public Additional Issue of 260,000,000 shares of the Company's ordinary shares with a face value of RMB174 million on 22 October 2015.

### (2) Completion of the Transaction with CFSE

On 22 October 2015, the Company completed the Transaction with CFSE. The Company has received the approval of the CSRC for the Transaction with CFSE. The Company has completed the Transaction with CFSE on 22 October 2015. The Company has received the approval of the CSRC for the Transaction with CFSE. The Company has completed the Transaction with CFSE on 22 October 2015. The Company has received the approval of the CSRC for the Transaction with CFSE. The Company has completed the Transaction with CFSE on 22 October 2015.

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**China International Marine Containers (Group) Co., Ltd.**  
**Li Jianhong**  
Chairman

27 October 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.